



RKEPC — The Professionals' Network

August 25, 2009

Upgraded Web Advantages Relevant Topics Education Credits

Dear Professional Colleague:

We exist to give our clients the best guidance possible as they contemplate their estates.

Your opportunities through the RKEPC in 2009-2010 include:

- Relevant information you can use
- Enhanced visibility through the RKEPC web site – a public guide listing our dues-paying members who specialize in estate planning
 - Customized listing with a full biography, photo, articles and more.
- Continuing education credits
- Relaxed networking with colleagues and allied professionals

Mission Statement

The Racine Kenosha Estate Planning Council creates a community of estate planning professionals that:

- ✚ Supports professional development,
- ✚ Provides resources for best practices through programs and networking, and
- ✚ Furnishes referral opportunities for both professionals and members of the public.

Seminar Programs – Place, Times, Dates for Your Calendar

Kenosha Country Club

Networking	5:30 P.M. (cash bar, soft drinks complimentary)
Seminar Program	6 P.M.
Dinner	7 P.M.

All **members** are welcome to attend seminar programs, without staying for dinner, at no charge beyond your annual dues.

Your RKEPC will apply for appropriate CLE and CE credit for each seminar program.

Sept. 16, 2009 Attorney Stephen J. Smith, Hostak, Henzl & Bichler, S.C.
 “Seven Ideas to Rejuvenate Your Estate Planning
 in 49 Minutes - Do the Math”

Nov. 19, 2009 “Tax Update and IRA to Roth IRA Transfers”

Jan. 27, 2010 “Ethics – How a Good Advisor Went Bad”

Late Spring “Challenges and Opportunities as Americans Age”
(May be at a different location.)

Please note that the September and January meetings are on Wednesday. The November meeting is on a Thursday.

Web Site

Our enhanced web site allows you to:

- Post **your** content
 - Biography, photo, specialization, firm background
 - Articles
 - Links to your firm’s web site, if any.
- Renew your membership
- Register for meetings
- Make meal selections
- Pay online at www.rkestateplanningcouncil.com.

Annual Dues

The 2009-2010 annual membership **dues remain at \$75**. Dinner also stays the same at \$35. Our web site address is www.rkestateplanningcouncil.com. Take a moment now to **join online with your credit card**.

New and renewing members will receive updated instructions on web site login, enhancing your biography listing, and adding your articles. (Past bugs are fixed.)

If you wish to renew or reserve dinner by mail, send your check made payable to “Racine Kenosha Estate Planning Council” to our treasurer:

John Barry Stutt,
Crawford, Crawford & Stutt, Suite 200
Lake Forum Bldg.
840 Lake AV,

Racine, WI 53403

John's other contact information: Voice 262-634-6659; Fax 262-634-1234; e-mail stutt@execpc.com.

Please include the dinner reservation form with your meal selections and guests' names.

I am grateful to our 2009-2010 Board members for their dedication insight and expertise in our "out of the box" planning for an outstanding year. They are: Mike Haubrich, past president; Len laquinta, vice president; Jennifer Zabel, secretary; John Stutt, treasurer; and, Mary Wyant, member at large.

We expect a great year as we deliver on our mission and we look forward to visiting with all of you at our meetings.

See you on the 16th!

Fran

Fran E. Wargolet, CTFA
President
Racine Kenosha Estate Planning Council
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P.S.: Ask an associate or colleague to join RKEPC this year! A membership application is attached. If you have never been a member or lapsed, please consider joining yourself.

Attachments: September 16, 2009 Reservation Form
Membership Application (only for new members; renewing, lapsed members just send \$75 annual dues plus \$35 dinner reservation fee and form)